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*Counsel for the Official Committee of Equity Security Holders of  
 USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
 USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10726-LBR  
 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10727-LBR  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor )

In re: ) BK-S-06-10728-LBR  
 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10729-LBR  
 USA SECURITIES, LLC, ) Chapter 11  
 Debtor. )

Affects )  
☐ All Debtors )  
☐ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC ) DATE: September 28, 2007  
☐ USA Capital Realty Advisors, LLC ) TIME: 1:30 p.m.  
☐ USA Capital Diversified Trust Deed )  
☒ USA Capital First Trust Deed Fund, LLC )

**NOTICE OF ENTRY OF ORDER RE STIPULATION RE ALLOWANCE OF INFORMAL  
 PROOF OF CLAIM AND WITHDRAWAL OF DUPLICATE CLAIM**

1 PLEASE TAKE NOTICE that an Order re Stipulation re Allowance of Informal Proof  
2 of Claim and Withdrawal of Duplicate was entered on the 28<sup>th</sup> day of September, 2007, a true  
3 and correct copy of which is attached hereto.

4 DATED this 9<sup>th</sup> day of October, 2007.

5 SHEA & CARLYON, LTD.

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7

8 CANDACE C. CARLYON  
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Entered on Docket  
September 28, 2007

A handwritten signature in dark ink, appearing to read "L. B. Riegler".

Hon. Linda B. Riegler  
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.  
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*Counsel for the Official Committee of Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY  
Debtor.

) BK-S-06-10725-LBR  
) Chapter 11  
)

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

) BK-S-06-10726-LBR  
) Chapter 11  
)

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10727-LBR  
) Chapter 11  
)

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

) BK-S-06-10728-LBR  
) Chapter 11  
)

In re:  
USA SECURITIES, LLC,  
Debtor.

) BK-S-06-10729-LBR  
) Chapter 11  
)

**Affects**

- ☐ All Debtors  
☒ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☒ USA First Trust Deed Fund, LLC

) Date: September 28, 2007  
) Time: 1:30 a.m.  
)

**ORDER RE STIPULATION RE ALLOWANCE OF INFORMAL PROOF OF CLAIM  
AND WITHDRAWAL OF DUPLICATE CLAIM**

The Court having considered the Stipulation re Allowance of Informal Proof of Claim and Withdrawal of Duplicate Claim (the "Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

IT IS FURTHER ORDERED that Claim No. 10725-00219 is hereby allowed as n informal proof of claim against the USACapital First Trust Deed Fund, LLC estate.

IT IS FURTHER ORDERED that Claim No. 10725-02464, which is a duplicate of Claim No. 10725-00219, is withdrawn with prejudice.

SUBMITTED BY:

APPROVED BY:

SHEA & CARLYON, LTD.

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GERARD AND LUCILLE LABOSSIERE  
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and

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Security Holders of USA Capital First Trust  
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